

The Montgomery Housing Authority's Annual Plan - DRAFT <i>attachment AL1006v01</i>	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires:
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A.	PHA Information.																																																																				
A.1	PHA Name: <u>Montgomery Housing Authority</u> PHA Type: ☒ Standard PHA ☐ Troubled PHA PHA Plan for Fiscal Year Beginning: (MM/YYYY): <u>04/2027</u> PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above) Number of Public Housing (PH) Units <u>1184</u> Number of Housing Choice Vouchers (HCVs) <u>3120</u> Total Combined Units/Vouchers <u>4304</u> PHA Plan Submission Type: ☒ Annual Submission ☐ Revised Annual Submission Availability of Information. PHAs must have the elements listed below readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website. PHAs are also encouraged to provide each resident council a copy of their PHA Plans. The Montgomery Housing Authority (MHA) Annual Plan is provided for public view on our website www.mhatoday.org and at the following locations: <table border="1"> <thead> <tr> <th>AMP NUMBER</th> <th>PROPERTY NAME</th> <th>PROPERTY ADDRESS</th> </tr> </thead> <tbody> <tr> <td>Main Office</td> <td>MHA Central Office</td> <td>525 S. Lawrence Street, Montgomery, AL 36104</td> </tr> <tr> <td>AL006000002</td> <td>Parks Place</td> <td>660 Cleveland Ct. Montgomery, AL 36108</td> </tr> <tr> <td>AL006000004</td> <td>Paterson Court</td> <td>609 Winnie Street Montgomery, AL 36104</td> </tr> <tr> <td>AL006000006</td> <td>Gibbs Village East</td> <td>1701 Terminal Road Montgomery, AL 36108</td> </tr> <tr> <td>AL006000007</td> <td>Gibbs Village West</td> <td>2025 Terminal Road Montgomery, AL 36108</td> </tr> <tr> <td>AL006000009</td> <td>The Terrace</td> <td>1301 Adams Avenue Montgomery, AL 36104</td> </tr> <tr> <td>AL006000011</td> <td>Victor Tulane Gardens</td> <td>1101 Victor Tulane Cir, Montgomery AL 36104</td> </tr> <tr> <td>AL006000012</td> <td>The Plaza at Centennial Hill I</td> <td>515 Percy Drive Montgomery, AL 36104</td> </tr> <tr> <td>AL006000013</td> <td>The Plaza at Centennial Hill II</td> <td>515 Percy Drive Montgomery, AL 36104</td> </tr> <tr> <td>AL006000014</td> <td>Columbus Square I</td> <td>645 Columbus Street Montgomery, AL 36104</td> </tr> <tr> <td>AL006000015</td> <td>Columbus Square II</td> <td>645 Columbus Street Montgomery, AL 36104</td> </tr> </tbody> </table> ☐ PHA Consortia: (Check box if submitting a Joint PHA Plan and complete table below) <table border="1"> <thead> <tr> <th rowspan="2">Participating PHAs</th> <th rowspan="2">PHA Code</th> <th rowspan="2">Program(s) in the Consortia</th> <th rowspan="2">Program(s) not in the Consortia</th> <th colspan="2">No. of Units in Each Program</th> </tr> <tr> <th>PH</th> <th>HCV</th> </tr> </thead> <tbody> <tr> <td>Lead PHA:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	AMP NUMBER	PROPERTY NAME	PROPERTY ADDRESS	Main Office	MHA Central Office	525 S. Lawrence Street, Montgomery, AL 36104	AL006000002	Parks Place	660 Cleveland Ct. Montgomery, AL 36108	AL006000004	Paterson Court	609 Winnie Street Montgomery, AL 36104	AL006000006	Gibbs Village East	1701 Terminal Road Montgomery, AL 36108	AL006000007	Gibbs Village West	2025 Terminal Road Montgomery, AL 36108	AL006000009	The Terrace	1301 Adams Avenue Montgomery, AL 36104	AL006000011	Victor Tulane Gardens	1101 Victor Tulane Cir, Montgomery AL 36104	AL006000012	The Plaza at Centennial Hill I	515 Percy Drive Montgomery, AL 36104	AL006000013	The Plaza at Centennial Hill II	515 Percy Drive Montgomery, AL 36104	AL006000014	Columbus Square I	645 Columbus Street Montgomery, AL 36104	AL006000015	Columbus Square II	645 Columbus Street Montgomery, AL 36104	Participating PHAs	PHA Code	Program(s) in the Consortia	Program(s) not in the Consortia	No. of Units in Each Program		PH	HCV	Lead PHA:																							
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B.	Plan Elements
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B.1 Revision of Existing PHA Plan Elements.

(a) Have the following PHA Plan elements been revised by the PHA?

Y N

- ☒ ☐ Statement of Housing Needs and Strategy for Addressing Housing Needs
- ☐ ☒ Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.
- ☒ ☐ Financial Resources.
- ☐ ☒ Rent Determination.
- ☐ ☒ Operation and Management.
- ☐ ☒ Grievance Procedures.
- ☐ ☒ Homeownership Programs.
- ☒ ☐ Community Service and Self-Sufficiency Programs.
- ☒ ☐ Safety and Crime Prevention.
- ☐ ☒ Pet Policy.
- ☐ ☒ Asset Management.
- ☐ ☒ Substantial Deviation.
- ☐ ☒ Significant Amendment/Modification

(b) If the PHA answered yes for any element, describe the revisions for each revised element(s):

Statement of Housing Needs and Strategy for Addressing Housing Needs

MHA used information available through the U.S. Census, Comprehensive Housing Affordability Strategy (CHAS), the American Community Survey (ACS), and other data available to the MHA, to complete the matrix below. MHA serves households with an income less than or equal to 80 percent of the HUD Area Median Family Income (HAMFI) of the City of Montgomery. In the City, 12,675 households have an income less than or equal to 30 percent AMI. The need is further established by the number of households on the MHA combined waiting lists for Public Housing, HCV and Project-Based assistance, 6,786.

Housing Needs of Families in the Jurisdiction (City) by Family type

Income Level	Number of Households
Household Income <=30% of HAMFI	13,440
Household Income >30 to <=50% of HAMFI	9,675
Household Income >50% but <80% of HAMFI	11,950

Source: Comprehensive Housing Affordability Strategy (CHAS) dataset, 2017-2021

Population	195,826
Households	79,330
Median HH Income	\$59,292
Mean HH Income	\$89,447
Poverty Rate – Family	16.9%
Poverty Rate – Individual	22.5%
Vacancy Overall	12.9%
Vacancy Homeowner	0.7%
Vacancy Renter	13.6%
Median Home Value	\$197,700
Median Rent	\$1,110

Source: ACS 2024/City of Montgomery, AL PY Consolidated Plan 2025-2029

MHA's Combined Waiting Lists data indicates that the greatest housing need in the City of Montgomery, AL, is among extremely low-income families with children. Of the combined 6,786 households on the waiting list, 1,123 are extremely low income and 3,313 are households with children that lack adequate housing. MHA plans to address this need strategically through our redevelopment efforts. Partnering with the City of Montgomery and the State of Alabama Housing Finance Agency, MHA will strive to leverage private equity funding, to undertake the construction of housing that includes two and three-bedroom units that are affordable to extremely low-income households with children. These mixed income communities will be marketed through traditional publications, as well as through supportive services partnerships. Through these efforts, MHA will increase the number of affordable housing units throughout the Montgomery market, and present mixed finance developments as viable options for extremely low-income families seeking housing.

Housing Needs of Families on the Combined Waiting Lists

***As of August 6, 2025

	Public Housing # of Families	HCV # of Families	Public Housing % of total Families	HCV % of total Families	PBV # Families	PBV % of total Families	Total HCV Families
Waiting List Total	2453	676	78%	22%	3833	55%	4509
Extremely low income							
(≤30% AMI)	254	35	88%	12%	860	49%	
Very low income							
(>30% but ≤50% AMI)	73	5	94%	6%	123	61%	
Low income							
(>50% but <80% AMI)	45	2	96%	4%	46	49%	
Families with children	1982	361	85%	15%	1837	44%	
Elderly families	141	39	78%	22%	205	53%	
Families with Disabilities	330	71	82%	18%	680	63%	
Race/ethnicity (White)	113	32	78%	22%	179	55%	
Race/ethnicity (Black)	2237	573	80%	20%	3439	55%	
Race/ethnicity (Asian/Other)	103	30	77%	23%	191	59%	
Race/ethnicity (Hispanic)	49	0	100%	0%	0	0%	

Financial Resources

The table below lists the Montgomery Housing Authority's anticipated resources, including PHA Operating, Capital, and other anticipated Federal resources available to the Authority, as well as tenant rents and other income available to support Public Housing (PH) and Housing Choice Voucher (HCV) programs in Fiscal Year 2026, beginning April 1, 2025. The 2025 and earlier Capital Fund amounts represent the unobligated amounts as of July 31, 2025.

HUD has not determined the 2025 funding levels. Values below are based on 2024 projected actual and are a reasonable estimate for 2025.

Funding Source	Amount	Use
<u>Federal Grants:</u>		
Public Housing Operating Subsidy (95% HUD proration)	\$4,961,800	PH Operations
Public Housing Capital Fund Program-2026	\$4,231,302	PH Capital Improvement
Section 8 Housing Choice Voucher Tenant Based Assistance HAP (99% HUD proration)	\$27,183,432	HCV - HAP
Section 8 Emergency Housing Voucher	\$435,088.80	EHV-HAP
Section 8 Housing Choice Voucher Tenant Based Assistance Admin Fee (92% HUD proration)	\$2,584,000	HCV - Administration
Section 8 Emergency Housing Voucher Admin Fee	\$45,753	EHV- Administration
ROSS Grants	\$290,265	ROSS Coordinators (2)
FSS Grant	\$122,394	FSS Coordinator (3)
<u>Prior Year Federal Grants (Unobligated Funds Only):</u>		
Public Housing Capital Fund Program-2023	\$13,311.45	PH Capital Improvement
Public Housing Capital Fund Program-2024	\$319,446.72	PH Capital Improvement
Public Housing Capital Fund Program-2025	\$1,530,299.90	PH Capital Improvement
Public Housing Capital Fund Program-2026	\$4,231,302	PH Capital Improvement
<u>Other Sources:</u>		
Public Housing Dwelling Rental Income	\$ 2,025,000	PH Operations
Public Housing Other Tenant Charges & Misc. Income	\$ 220,650.00	PH Operations
Total	\$48,194,044.87	

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Safety and Crime Prevention

MHA services a population with an annual income which is extremely lower than the average city population. That factor places residents and visitors to the area in a “want more” feeling of life than the average citizen. Safety and crime prevention has been elevated to the forefront of resident importance. To help in combating and lessening criminal behavior, MHA has begun a resident safety program to ensure the residents obtain and maintain a feeling of security and comfort. The program has several different aspects, many of which are ongoing. They are as follows:

- **Revision of Comprehensive Safety Plan:** The MHA will make revisions to the existing draft comprehensive safety plan in the coming year to ensure the safety of agency staff and its residents.
- **Physical Improvements:** MHA will seek to implement physical security improvements (fencing, bollards, gates, cameras, etc.) at its public housing sites to better control traffic flow and intrusion from non-residents.
- Residents have supportive access to attend “citizens’ academies hosted by local public safety departments (Montgomery Fire Rescue, Montgomery Police Department, Montgomery County Sheriff’s Department)

Self Sufficiency Programs

MHA will continue to offer the Family Self-Sufficiency (FSS) Program to both public housing and housing choice voucher families. The Resident Opportunities and Self-Sufficiency (ROSS) Program will continue to be offered to all public housing families.

Community Service Program

The Property Management Department will work with Resident Services to implement MHA’s Community Service Program. This program will follow guidelines outlined in the updated ACOP. Residents who are required to participate in the community service program will have an opportunity to earn hours through volunteer work on property and with other local non-profit agencies.

B.2 New Activities.

(a) Does the PHA intend to undertake any new activities related to the following in the PHA's current Fiscal Year?

Y N

- ☒ ☐ Hope VI or Choice Neighborhoods.
- ☒ ☐ Mixed Finance Modernization or Development.
- ☒ ☐ Demolition and/or Disposition.
- ☒ ☐ Designated Housing for Elderly and/or Disabled Families.
- ☐ ☒ Conversion of Public Housing to Tenant-Based Assistance.
- ☒ ☐ Conversion of Public Housing to Project-Based Rental Assistance or Project-Based Vouchers under RAD.
- ☒ ☒ X Occupancy by Over-Income Families.
- ☒ ☐ Occupancy by Police Officers.
- ☒ ☒ Non-Smoking Policies.
- ☒ ☐ Project-Based Vouchers.
- ☒ ☐ Units with Approved Vacancies for Modernization.
- ☒ ☐ Other Capital Grant Programs (i.e., Capital Fund Community Facilities Grants or Emergency Safety and Security Grants).

HOPE VI or Choice Neighborhoods

In 2020, the MHA was awarded a \$450,000 Choice Neighborhoods Initiative (CNI) planning grant to revitalize the Paterson Court public housing community and the broader Centennial Hill neighborhood. MHA submitted the final draft of the CNI Transformation Plan in December 2022 and received HUD approval for said plan in June 2023. In March 2026 MHA, in partnership with the City of Montgomery, applied for the 2027 CNI Implementation grant.

Mixed Finance Modernization or Development

Modernization

MHA's Modernization efforts will be focused on implementing a comprehensive site and dwelling maintenance improvement plan for all outstanding capital needs and ongoing maintenance concerns. Immediate improvements for this year include:

- Replace elevator[s] at the Terrace
- Replace boilers at the Terrace
- HVAC Flex piping replacement at Gibbs Village East/West
- Energy Performance Initiatives
- Exterior siding replacement at Tulane
- Exterior painting Parks Place
- Door changeouts at Parks Place
- Signage upgrades at Parks Place
- Install playgrounds at Gibbs East, Gibbs West

Mixed Finance / Development

MHA's priorities for mixed-finance and development in the upcoming year are focused on the following:

- Redevelopment of Paterson Court at off-site locations
- Acquisition of vacant lots abutting Parks Place for the expansion of parking facilities
- Development of additional parking facilities at Parks Place
- Increase MHA's internal capacity with new hires in the Real Estate Department
- Apply for CNI Implementation grant funds for Paterson Court
- Development of The Plaza at Centennial Hill Phase III and Columbus Square Phase IV to expand the availability of affordable housing
- In accordance with MHA's HCV Administrative Plan, MHA will award project-based vouchers to support its affordable housing development activities, specifically MHA will award 15 project based vouchers to the Columbus Square Phase III development and may award up to 100 additional project based vouchers to The Plaza at Centennial Phase III and/or other off-site developments by others.
- Utilize the Smiley Court RAD units for the off-site replacement housing for Paterson Court to the extent financially feasible
- Issue a Request for Proposals for Project Based Vouchers by others as off-site replacement housing for Paterson Court

MHA will accomplish these mixed finance / development activities in partnership with other nonprofit and/or for-profit developers as appropriate to develop strategies and increase the number of affordable units in MHA's portfolio.

MHA will focus on poverty de-concentration by seeking to develop mixed income housing in communities with desirable amenities.

MHA may establish an Acquisition Infill (AI) program to build infill housing to stabilize key neighborhoods, especially in low impact areas, to aid in the de-concentration of poverty.

MHA will explore off-site acquisition opportunities in the upcoming year to replace ACC units lost due to the demolition and disposition activities undertaken to advance transformation goals in the previous years.

MHA will seek to replace these ACC units with other HUD subsidized units to the maximum extent feasible.

MHA may also elect to explore opportunities under its non-profit affiliate to leverage funding opportunities such as HOME, CDBG, and other sources.

	MHA expects to select a co-developer partner. The primary focus of the partnership will be for the new construction of replacement housing for units lost as a result of the demolition/ disposition activities currently planned or previously undertaken by the MHA. This will further the agency transformation goals. MHA will seek funding and donations from private, corporate and individual philanthropic organizations to complete the build out of an Interpretive Center in the building that Mrs. Parks apartment is located. <u>Demolition or Disposition</u> MHA Will seek disposition approval from HUD for the former Smiley Court housing site and Paterson Court. <u>Designated Housing for Elderly and/or Disabled Families</u> The Montgomery Housing Authority is preparing a Designated Housing Plan for The Terrace, formerly known as Richardson Terrace, to support the continued provision of housing opportunities for elderly families and persons with disabilities age 62 and older. The MHA will draft a development plan for the future construction and/or acquisition of housing communities for senior citizens. The MHA will explore opportunities to purchase pre-existing units to expand its senior living inventory in addition to partnering with local affordable housing developers such as Aletheia House, Inc. to house voucher holding senior residents. Additionally, the agency will revisit previous housing unit mix plans for the Ann St. senior living facility to implement in the future development phases for the Plaza at Centennial Hill and/or Columbus Square. <u>Conversion of Public Housing to Project-Based Rental Assistance or Project-Based Vouchers under RAD</u> Under HUD's Rental Assistance Demonstration (RAD) program, MHA has received approval to convert units from the Public Housing program to Project-Based Vouchers (PBVs). MHA has received a CAT (Conversion Awaiting Transfer) for a total of 147 units from the former Smiley Court public housing development. A portion of the 147 units may be used to develop additional housing on MHA-controlled properties (replacement housing for Paterson Court). A portion of the 147 units may be awarded through an Offsite RAD project-based voucher Request for Proposals. Upon conversion of any RAD units MHA will adopt the resident rights, participation, waiting list and grievance procedures listed in Section 1.7 of PIH Notice 2019-23, REV-4; and PIH Notice 2016-17. MHA certifies that that its sites will comply with the neighborhood review standards, and site selection standards set forth at 24 CFR § 983.57 Appendix III of PIH-Notice H2019-09/PIH 2019-23 (HA), the Fair Housing Act, Title VI of the Civil Rights Act of 1964, including implementing regulations at 24 CFR § 1.4(b)(3), Section 504 of the Rehabilitation Act of 1973 including implementing regulations at 24 CFR § 8.4(b)(5), and the Americans with Disabilities Act. MHA certifies that the sites selected will be suitable from the standpoint of facilitating and furthering full compliance with the applicable provisions of Title VI of the Civil Rights Act of 1964, Title VIII of the Civil Rights Act of 1968, Executive Order 11063, and HUD regulations issued pursuant thereto. In conducting its review of site selection for a proposed project, the PHA will complete a review with respect to accessibility for persons with disabilities and the proposed site is consistent with disabilities and the proposed site is consistent with applicable accessibility standards under the Fair Housing Act, Section 504, and the ADA. <u>Occupancy by Police Officer</u> The MHA will explore opportunities to increase public safety by allowing police officers to occupy dwelling units within its public housing communities <u>Project-Based Vouchers</u> The MHA continues to implement a multifaceted strategy to expand and preserve the supply of affordable housing through the Project-Based Voucher (PBV) program, public-private partnerships, property development, and other strategic housing initiatives. Additional efforts include: • Reviewing PBVs under the Housing Choice Voucher program in partnership with private owners • Pursuing property acquisitions and new construction efforts • Exploring joint partnerships with the private sector where such collaborations would benefit MHA and create new revenue streams for the agency <u>Units with Approved Vacancies for Modernization</u> The MHA will seek HUD approval by submitting justification and timelines for units undergoing modernization. <u>Other Capital Grant Programs</u> MHA will apply for Emergency Safety and Security Grants as may become available. Security concerns remain a top priority for MHA and the residents. <u>Site-Based Waiting List</u> MHA has a site-based waiting list at the Plaza at Centennial Hill and Columbus Square Mixed-Finance properties. MHA may continue to utilize site-based waiting lists for any future developments where PBVs are attached.
	(b) If any of these activities are planned for the current Fiscal Year, describe the activities. For new demolition activities, describe any public housing development or portion thereof, owned by the PHA for which the PHA has applied or will apply for demolition and/or disposition approval under section 18 of the 1937 Act under the separate demolition/disposition approval process. If using Project-Based Vouchers (PBVs), provide the

	projected number of project-based units and general locations, and describe how project basing would be consistent with the PHA Plan.
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Progress Report.

Provide a description of the PHA's progress in meeting its Mission and Goals described in the PHA 5-Year and Annual Plan.

QUALITY OF ASSISTED HOUSING, INCLUDING MANAGEMENT OF PUBLIC HOUSING

[Public Housing, Real Estate]

Progress:

- MHA contracted with a private management company to conduct annual inspections on all its public housing units, using HUD-approved NSPIRE protocol. This continues to lead to significant increases in physical inspection scores for all public housing sites. (Goal 1A)
- The regularity of housekeeping inspections and grounds inspections has increased. This has enabled management to prevent severe damages to units. (Goal 1A)
- MHA encouraged the use of email addresses and cell phone numbers, to improve communication with public housing residents and applicants. (Goal 1C)
- MHA conducted and implemented recommendations from a 2023 Energy Audit, in an effort to promote energy efficiency.
- MHA completed the file scan for all public housing documents and continues the utilization of this process. (Goal 1D)
- MHA has implemented a comprehensive plumbing renovation project at the Terrace (Goal 8F).
- MHA completed exterior renovations on 190 units at Gibbs Village West. (Goal 1B, 8F)
- MHA has developed construction plans for elevator replacement at the Terrace senior living community. (Goal 8F)
- MHA has implemented a comprehensive landscaping plan for Gibbs Village East and West. (Goal 1B)

HOUSING CHOICE VOUCHER (HCV) PROGRAM

Progress:

- MHA continues to conduct and utilize public workshops for landlords and tenants as an ongoing strategy to increase participation in the HCV program. These workshops provide an opportunity to highlight the benefits and responsibilities associated with the program while strengthening communication and engagement among MHA, landlords, and program participants. The quarterly workshops continue to demonstrate significant attendance throughout the fiscal year, reflecting ongoing interest and participation from both landlords and tenants. MHA also continues to incorporate guest speakers from local community agencies who provide relevant resources, information, and updates beneficial to landlords and tenants. These partnerships enhance the workshops and provide attendees with additional resources to support successful participation in the HCV program. (Goal 2A)
- MHA continues to utilize virtual community networks and the MHA website as ongoing communication tools to keep landlords, tenants, applicants, and other stakeholders informed of affordable housing program updates, available resources, policy changes, important announcements, and program-related information. These communication channels remain an effective means of providing timely and accessible information to the community. (Goal 2A)
- MHA researched the practicality of recertifying a select population (Fixed Income participants) every two years. This practice was addressed in HUD's Streamlining PIH Notice of 2016 to reduce administrative costs, as well as, to reduce inconvenience to residents and increase operational efficiency. (Goal 2E)

PROCUREMENT

Progress:

- Improved participation through involvement in trade service workshops. (Goal 4A)

PUBLIC SAFETY

Progress:

- The MHA Crime Line remains in effect and is ongoing. (Goal 7B)
- Neighborhood watch meetings are conducted monthly at each MHA public housing community. (Goal 7B)
- Measures to increase police presence at all MHA public housing communities were implemented. (Goal 7A)
- Community Police attended monthly community meetings. This empowered residents to take ownership of their communities. (Goal 7A)
- MHA has implemented the installation of security perimeter fencing at Gibbs East (Goal 7A)

EXPANSION OF SUPPLY
[Real Estate & Development]

Progress:

- MHA sought off-site redevelopment options for the Smiley Court subsidies. (Goal 8C)
- MHA's development partner, ITEX, has completed construction on 60 new affordable units at Columbus Square Phase III (Goal 8D)
- MHA has submitted a development plan construction of a new parking lot at the Parks Place community (Goal 8E)

PROMOTION OF SELF-SUFFICIENCY
[Resident Services]

Progress:

- 160 families are participating in the combined Family Self-Sufficiency (FSS) program and about 150 public housing residents enrolled in the ROSS program. (Goal 9A)
- MHA conducted recruitment for its self-sufficiency programs with introductory mailing, quarterly recruitment meetings, emails, texting, door-to-door distribution, in-house tv monitor marketing, and word of mouth. One-on-one intake appointments were scheduled for interested participants. (Goal 9A)
- The MHA maintained partnerships with several local agencies/organizations to assist residents with becoming self-sufficient. Services included job readiness, employment searching, credit repair/rebuilding, money management, job training, education, and homeownership counseling. MHA remains open to establishing new partnerships for additional services that are needed. (Goal 9B)
- In 2025, over 10,000 referrals were made to partner agencies for resident needs. (Goal 9B)
- The Resident Services department hosted monthly seminars focusing on education, employment, financial literacy, health, and homeownership. (Goal 9A)

	MIXED-FINANCE HOUSING DEVELOPMENT PLAN [Real Estate & Development, Accounting]
	In 2020, the MHA was awarded a \$450,000 Choice Neighborhoods Initiative (CNI) planning grant to revitalize the Paterson Court public housing community and the broader Centennial Hill neighborhood. MHA submitted the final draft of the CNI Transformation Plan in December 2022 and received HUD approval for said plan in June 2023. MHA has also contracted with a co-developer partner that will provide the financing plan to redevelop Paterson Court at off-site locations. The said financing plan will explore all potential grant opportunities such as Federal Home Loan Bank (FHLB) Affordable Housing Program (AHP) funding and public and private funding sources as appropriate. MHA further intends to apply for future CNI implementation grant funds based on its Transformation Plan for the Centennial Hill neighborhood. Finally, MHA previously received disposition approval from HUD for the sale of the Cedar Park property. This property is the former site of 230 public housing units that were previously demolished in 2003. The Housing Authority intends to work with the non-profit community to discuss using the property for a commensurate public benefit.
B.4	Capital Improvements. Include a reference here to the most recent HUD-approved 5-Year Action Plan in EPIC and the date that it was approved. MHA's most recent 5-Year Action Plan (HUD-50075.2) was approved on 05/27/2026.
B.5	Most Recent Fiscal Year Audit. (a) Were there any findings in the most recent FY Audit? Y N ☐ ☒ (b) If yes, please describe:
C.	Other Document and/or Certification Requirements.
C.1	Resident Advisory Board (RAB) Comments. (a) Did the RAB(s) have comments to the PHA Plan? Y N ☐ ☒ (b) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.
C.2	Certification by State or Local Officials. Form HUD 50077-SL, <i>Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan</i>, must be submitted by the PHA as an electronic attachment to the PHA Plan. <i>Please see attachment</i>
C.3	Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan. Form HUD-50077-ST-HCV-HP, <i>PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed</i>, must be submitted by the PHA as an electronic attachment to the PHA Plan. <i>Please see attachment</i>

C.4	Challenged Elements. If any element of the PHA Plan is challenged, a PHA must include such information as an attachment with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public. (a) Did the public challenge any elements of the Plan? Y ☐ N ☐ If yes, include Challenged Elements.
C.5	Troubled PHA. (a) Does the PHA have any current Memorandum of Agreement, Performance Improvement Plan, or Recovery Plan in place? Y ☐ N ☐ N/A ☒ (b) If yes, please describe:
D.	Affirmatively Furthering Fair Housing (AFFH).

D.1 Affirmatively Furthering Fair Housing (AFFH).

Provide a statement of the PHA's strategies and actions to achieve fair housing goals outlined in an accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5). Use the chart provided below. (PHAs should add as many goals as necessary to overcome fair housing issues and contributing factors.) Until such time as the PHA is required to submit an AFH, the PHA is not obligated to complete this chart. The PHA will fulfill, nevertheless, the requirements at 24 CFR § 903.7(o) enacted prior to August 17, 2015. See Instructions for further detail on completing this item.

Affirmatively Further Fair Housing Statement

The Montgomery Housing Authority affirmatively furthers Fair Housing, in the administration of its programs, by complying fully with all Federal, State and local nondiscrimination laws and administering programs, in accordance with the rules and regulations governing Fair Housing and Equal Opportunity in housing and by marketing its program to members of protected classes who are "least likely to apply".

The Authority shall not discriminate against any applicant, participant, or landlord because of race, color, national or ethnic origin or ancestry, religion, sex, age, familial status, marital status, parental status, sexual orientation, military status or disability. This is a fundamental policy of the MHA, as it is committed to due diligence, in assuring equal housing opportunities and non-discrimination in all aspects of its housing activities. MHA has embraced an ethical, as well as the legal imperative, to aggressively ensure that MHA's housing programs comply fully with all local, state and federal fair housing laws including, the Fair Housing Act of 1968, as amended (Fair Housing Act) and its implementing regulations. Additionally, the MHA is implementing special initiatives to affirmatively further fair housing, as required by Section 808(c)(5) of the Fair Housing Act. These efforts to affirmatively further fair housing include promoting the deconcentration of poverty, income-mixing, and opportunities for families to live in the various, diverse communities throughout the City of Montgomery.

Fair Housing Goal: *Promote Agency Transparency and Educate Our Community About Public Housing Opportunities*

Describe fair housing strategies and actions to achieve the goal

The MHA has maintained, in its lobby, a bulletin board, which accommodate the following posted materials: :

1. Statement of Policies and Procedures governing the HCV Administrative Plan and the Public Housing ACOP.
2. Open Occupancy Notice (applications being accepted and/or not accepted)
3. Income Limits for Admission
4. Utility Allowances
5. Informal Review and Hearing Procedures
6. Fair Housing Poster
7. "Equal Opportunity in Employment" Poster

Additionally, as part of the briefing process, the MHA has provided information to applicant families, about civil rights requirements and the opportunity to rent in a broad range of neighborhoods.

Fair Housing Goal: *Expand Supply of Affordable Housing for Seniors and Disabled Residents*

Describe fair housing strategies and actions to achieve the goal

The City of Montgomery, Alabama conducted an Analysis of Impediments (AI) to Fair Housing Choice in 2025, as part of its 2025-2029 Consolidated Plan. The AI identified seven impediments, one of which identifies an inadequate supply of affordable housing for elderly, veterans, homeless and disabled residents.

In light of this, the MHA will seek to develop a senior living facility as well as explore opportunities to issue Project-Based Vouchers in safe, accessible, senior-friendly neighborhoods.

	Fair Housing Goal: <i>Increase Availability of Affordable Housing</i>
	<u>Describe fair housing strategies and actions to achieve the goal</u> To further combat the disparity, MHA has coordinated with the City of Montgomery to educate and inform community stakeholders to encourage the development of affordable housing throughout the City with the support and mutual investment of city funds. MHA is engaged in ongoing efforts to identify land suitable for housing development efforts that will meet or exceed the HUD site and neighborhood standards and deconcentration goals.